



MINISTRY OF FISHERIES

FISHERIES QUARTERLY REPORT

SECOND QUARTER 2016

APRIL—JUNE 2016

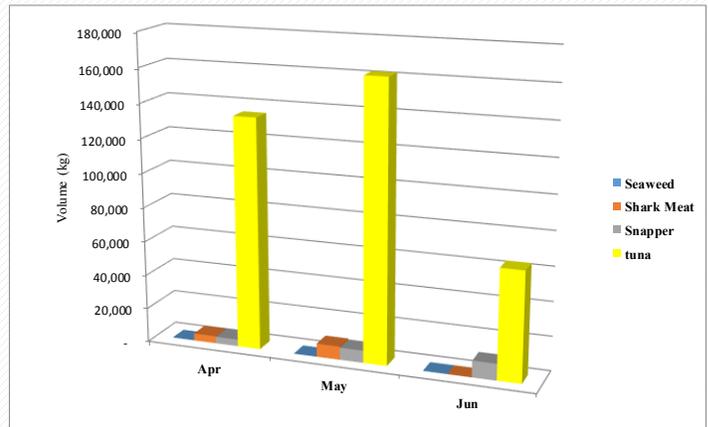


MARINE EXPORTS

The total quantity of marine products (not including aquarium products) exported in the second quarter of 2016 was 393 metric tons. This is a 69% increase from the quantity exported during the same period last year and a 21% decrease from that exported in the previous quarter (1st Quarter 2016). The export of tuna was outstanding in this quarter which contributes 91% to the total exports of marine product despite the declining of total exports from the previous quarter. The exports of snappers was also decline in this quarter with 5% of the total exports. Shark meat contributes 3% to the total export and there was no reef fish exported in this quarter.

The total FOB value of marine exports in this quarter was TOP\$2.27million. This is a 42% increase in the FOB value of marine resources exported during the same period last year and a 19% decrease from the value of that exported in the previous quarter. The decrease in FOB yet a decline in Quantity from the previous quarter was due to the decrease in export of tuna in the current quarter such as tuna loins and shark fin and same situation applied to the exports in the previous quarter.

Fish product export details, second Quarter 2016



Source (above) : Ministry of Fisheries Marine Export Product Database

* FOB = Free On Board, describes a price which includes goods plus the services at the time of offloading from the vessel at first landing. This is a static value designated to each export product. The value is an historical estimate and may not represent the true present value.

TUNA FISHERY

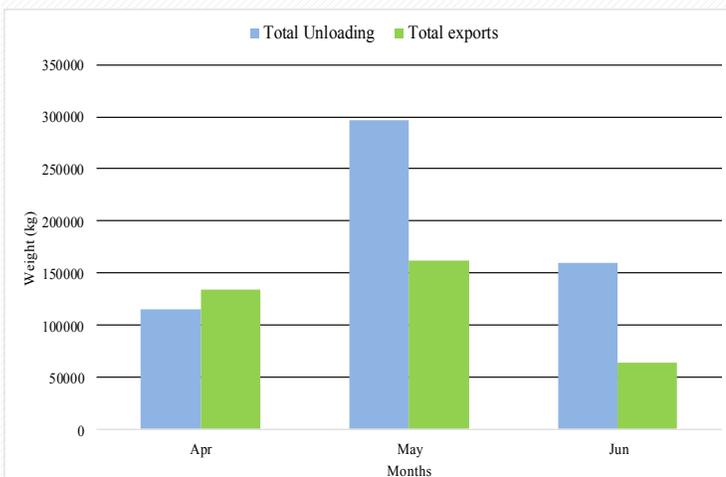
The export quantity of tuna and associated by-catch for this quarter was 360 metric tons compared to 201 metric tons in the second quarter last year and 445 metric tons in the previous quarter. This is a 79% increase from the second quarter last year and a 19% decrease from the previous quarter.

The total FOB value of tuna exports in this quarter was approximately valued at TOP\$2.1 million which is a 50% increase from the value of tuna exported in the same period last year and 19% decrease from the value of tuna exported in the first quarter of this year. The exports of tuna accounted 92% of the total marine exports. Total tuna unloading in this quarter was 571 metric tons and 211 metric tons remained as domestic consumptions. In the month of April, total exports exceed the total unloading due to a portion of total unloading in March was exported in April.

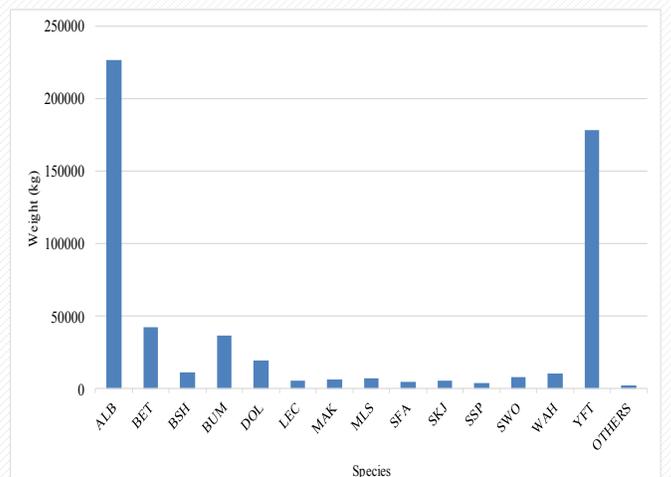
HOME CONSUMPTION EXPORTS

A total of 6 metric tons of seafood were exported for home consumption purposes in this quarter. This is a 60% decrease in home consumption data from the previous quarter and 88% decrease from the same quarter last year. The home consumption was dominated by fish which made up 33%, followed by Holothurian, Molluscs and Crustaceans with 20%, 17% and 14% respectively. A total of 1,296 pieces of souvenir from marine organisms were taken under home consumption in this quarter. This is a 86% decrease from that exported in the first quarter 2016. The figures above are made up of total consumption exported through the airport (taken by passengers) and total consumption exported by cargo.

TUNA PERFORMANCE, 2ND QUARTER 2016



TUNA COMPOSITION BY SPECIES, 2ND QUARTER 2016



SNAPPER FISHERY

The total quantity of snapper and grouper exported in the second quarter 2016 was 21 metric tons. This is 13% decrease in the quantity of snapper and grouper exported during the same period last year and a 13% decrease compared to the previous quarter. Total landed catch of 31 metric tons was recorded in this quarter which is increase by 11% compared to the previous quarter. The total catch was dominated by Palu Tavake with 41%, followed by snappers recorded as others with 20%, Palu malau with 9% and Palu mohuafi with 7%. Total of 10 mt was recorded as local consumption after exports deduction.

The total FOB values of snapper and grouper exported in the second quarter 2016 was TOP\$0.14 million. This is a 13% decrease from the values of snapper and grouper exported in the same period last year and a 13% decrease from that exported in the previous quarter. The total unloading catch recorded in this quarter was 31 metric tons and 10 metric tons of Snapper and grouper remained as local consumptions after exports.

NUMBER OF FISHING VESSELS, 2ND QUARTER 2016

	Local Tuna Vessel	Local Snapper Vessel	Commercial/S/F/ Vessel	Foreign/F/ Vessel
No. of Vessels	4	15	6	6

AQUARIUM FISHERY

The total quantity of aquarium products exported in this quarter was 42,962 pieces compared to 33,306 pieces in the 1st quarter. This is a 18% increased from the same quarter last year and 33% increased from that exported in the previous quarter. The export of aquarium product was dominated by invertebrates with 52%, followed by live hard coral with 26%, soft coral with 14%, live fish with 7%, and shellfish with 1%. The increase in the total exports in this quarter was due to increase in the amount of invertebrates exported with 22,468 pieces compared to 23,930 pieces in the last quarter.

The total FOB value of the exported aquarium products in the second quarter of 2016 was TOP\$164,343.25. This is a 107% increase from the value of aquarium products exported in the same quarter last year and a 245% increase from the value exported in the previous quarter.

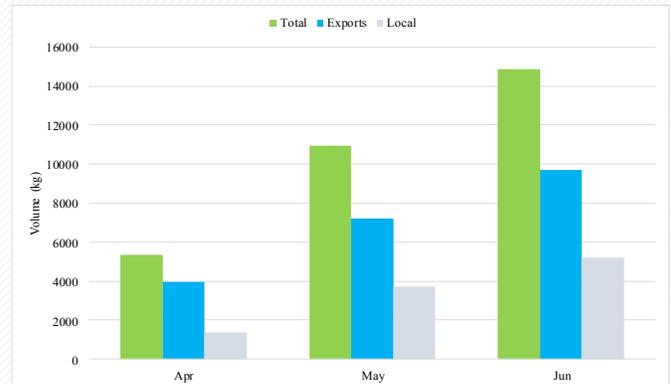
Source: Aquarium exports database

DOMESTIC MARKET

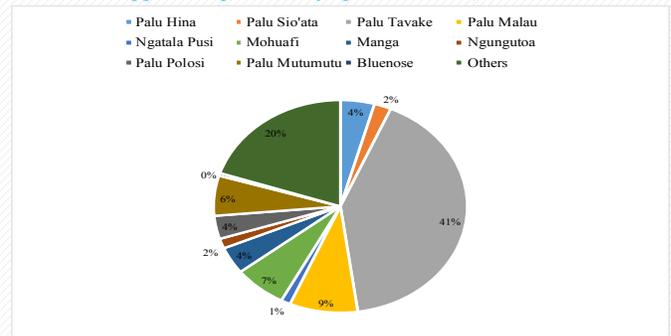
A total of 16 metric tons of marine resources was recorded in this quarter and approximately valued at 0.14 million. This is a 33% increase from the volume of marine resources recorded in the previous quarter. The average price varied according to market demand for fish and cost of production, but a change in fish market price is determined by the quantity of marine products available in the market in a particular time. The local market was dominated by Vava'u market with 39% of the total marine product, Fua market with 37%, Ha'apai market with 6%.

Source: Market survey database

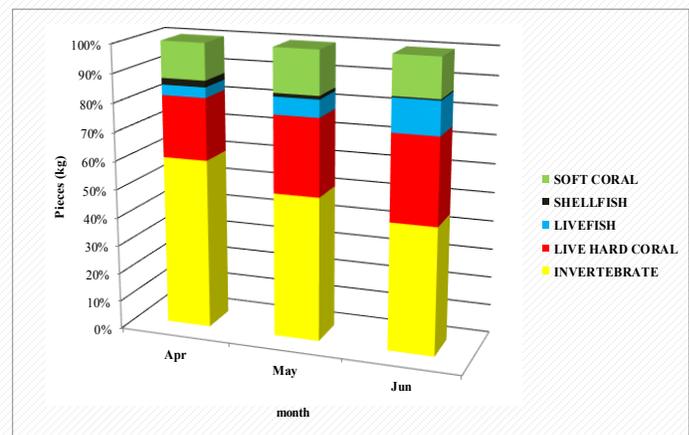
Snapper Performance in the second Quarter 2016



Snapper composition by species, first Quarter 2016



Aquarium product details, second Quarter 2016



Market survey details, 2nd Quarter 2016

